



## Proton Technologies Canada Inc

### Term Sheet

May 2021

Proton Technologies Canada Inc (“Proton Canada”) is pleased to invite you to join our clean energy transition by investing in this financing opportunity

<b>Issuer:</b>	Proton Technologies Canada Inc
<b>Type of Transaction:</b>	This financing is being offered under the Startup Crowd Funding Exemption allowed by the BC Securities Commission
<b>Securities:</b>	Class E Common Non-Voting Shares
<b>Size of Offering:</b>	\$250,000 Initial Crowd Funding Round
<b>Price per Share:</b>	\$187.50 per Share (based on a pre-money company valuation of \$206 million CAD)
<b>Minimum Subscription:</b>	\$1,500 CAD per Investor
<b>Maximum Subscription:</b>	\$1,500 CAD per Investor
<b>Qualification:</b>	Accredited and Non-Accredited investors aged 19 and older living in British Columbia.
<b>Use of Proceeds:</b>	Purchase & construction of hydrogen separation equipment based on engineering designs.
<b>Closing:</b>	June 15, 2021

(It is the intention to offer a second financing round immediately following the closing of this financing round – which will allow all investors in this financing round to double their investment. The funds from this second round will be used to purchase tube trailers and construct a loading terminal).